

*National Oxygen Limited*

Regd.Office: New No.80, Greams Road,  
CHENNAI - 600 006.

**UNAUDITED FINANCIAL RESULTS FOR THREE MONTHS ENDED 31.12.2011**

Rs. In Lakhs

Sl.No.	PARTICULARS	3 Months ended 31.12.2011	Previous 3 Months ended 30.09.2011	Corresponding 3 Months ended in the previous year 31.12.2010	Year to date figures for current period 31.12.2011	Year to date figures for previous period 31.12.2010	YEAR ENDED 31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1(a)	NET SALES/ INCOME FROM OPERATION	430.52	535.41	511.43	1,544.22	1,314.34	1,881.87
1(b)	OTHER OPERATING INCOME	7.88	6.10	5.84	19.69	15.80	22.75
<b>1</b>	<b>TOTAL INCOME</b>	<b>438.40</b>	<b>541.51</b>	<b>517.27</b>	<b>1,563.91</b>	<b>1,330.14</b>	<b>1,904.62</b>
<b>2</b>	<b>EXPENDITURE</b>						
	a.Increase/Decrease in Stock	(3.90)	2.53	2.76	(1.71)	(6.77)	(6.52)
	b.Consumption of Raw Materials	22.09	15.37	11.56	47.48	54.63	64.45
	c.Employee Cost	65.43	53.78	45.87	174.10	143.91	188.86
	d.Power & fuel	201.18	212.70	213.68	637.27	532.15	762.73
	e.Depreciation	92.79	99.34	80.20	278.38	232.56	323.37
	f.Other Expenditure	75.85	102.92	45.53	254.32	155.44	285.07
	<b>g.TOTAL EXPENDITURE</b>	<b>453.44</b>	<b>486.64</b>	<b>399.60</b>	<b>1,389.84</b>	<b>1,111.92</b>	<b>1,617.96</b>
<b>3</b>	<b>Profit from operations before other Income, Interest and exceptional</b>	<b>(15.04)</b>	<b>54.87</b>	<b>117.67</b>	<b>174.07</b>	<b>218.22</b>	<b>286.66</b>
4	Other Income	0.00	0.00	0.00	23.03	0.00	8.36
<b>5</b>	<b>Profit before Interest and exceptional items (3+4)</b>	<b>(15.04)</b>	<b>54.87</b>	<b>117.67</b>	<b>197.10</b>	<b>218.22</b>	<b>295.02</b>
6	INTEREST	49.98	47.12	51.31	144.53	140.56	190.01
<b>7</b>	<b>Profit after Interest but before exceptional items (5-6)</b>	<b>(65.02)</b>	<b>7.75</b>	<b>66.36</b>	<b>52.57</b>	<b>77.66</b>	<b>105.01</b>
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9</b>	<b>PROFIT(+)/ LOSS(-) from ordinary activities Before Tax (7+8)</b>	<b>(65.02)</b>	<b>7.75</b>	<b>66.36</b>	<b>52.57</b>	<b>77.66</b>	<b>105.01</b>
10	Tax Expenses						
	(I) Provision for Taxation- Current (Net)	0.00	2.50	10.00	23.50	10.00	21.00
	(ii) Provision for Taxation- DeferredLiability/(Asset)	0.00	-9.36	15.56	25.64	8.47	21.00
<b>11</b>	<b>Net Profit(+)/ Loss(-) from ordinary activities After Tax (9-10)</b>	<b>(65.02)</b>	<b>14.61</b>	<b>40.80</b>	<b>3.43</b>	<b>59.19</b>	<b>63.01</b>
12	Extrardinary items (Net of Tax Exps)	0.00	0.00	0.00	0.00	0.00	0.00
<b>13</b>	<b>Net Profit(+)/ Loss(-) for the period (11-12)</b>	<b>(65.02)</b>	<b>14.61</b>	<b>40.80</b>	<b>3.43</b>	<b>59.19</b>	<b>63.01</b>
14	PAID-UP EQUITY SHARE CAPITAL	311.65	311.65	311.65	311.65	311.65	311.65
15	RESERVES EXCL.REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR	1,084.10	1,149.12	1,080.67	1,084.10	1,080.67	1,080.67

# *National Oxygen Limited*

Regd. Office: New No.80, Greams Road,  
CHENNAI - 600 006.

## UNAUDITED FINANCIAL RESULTS FOR THREE MONTHS ENDED 31.12.2011

							Rs. In Lakhs
Sl.No.	PARTICULARS	3 Months ended 31.12.2011	Previous 3 Months ended 30.09.2011	Corresponding 3 Months ended in the previous year 31.12.2010	Year to date figures for current period 31.12.2011	Year to date figures for previous period 31.12.2010	YEAR ENDED 31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
16	EPS FOR THE YEAR TO DATE a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.09)	0.47	1.31	0.11	1.90	2.02
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.09)	0.47	1.31	0.11	1.90	2.02
17	PUBLIC SHAREHOLDINGS						
	- NO. OF SHARES	1,457,860	1,457,860	1,457,860	1,457,860	1,457,860	1,457,860
	- % OF SHAREHOLDINGS	46.78%	46.78%	46.78%	46.78%	46.78%	46.78%
18	Promoters and Promoter Group shareholding **						
	a) Pledged/ Encumbered						
	Number of shares	0	0	0	0	0	0
	Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	0
	Percentage of shares ( as a % of the total share capital of the company)	0	0	0	0	0	0
	b) Non-encumbered						
	Number of shares	1,658,690	1,658,690	1,658,690	1,658,690	1,658,690	1,658,690
	Percentage of shares ( as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares ( as a % of the total share capital of the company)	53.22%	53.22%	53.22%	53.22%	53.22%	53.22%

### Notes

1. The above Unaudited Financial results were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 27.01.2012
2. Details of Investor Complaints for the quarter ended 31.12.2011  
Received - 1 ; Disposed of - 1 ; Lying unresolved - Nil.

Place : CHENNAI

Date : 27.01.2012

for NATIONAL OXYGEN LIMITED

G.N. SARAF

CHAIRMAN & MANAGING DIRECTOR